



Desktop Auditor
New Installation Guide

Desktop Auditor New Installation Guide

TABLE OF CONTENTS

1	Introduction	3
2	Location of files to use for installation	3
3	Installing the Desktop Auditor Server	3
4	Creating the Desktop Auditor database	10

Desktop Auditor New Installation Guide

1 Introduction

This document serves as the Desktop Auditor New installation guide.

2 Location of files to use for installation

The latest version of Desktop Auditor can be found on our Website at <http://www.latitudesoftware.co.za/downloads>

Complete the form and a link with download details will be emailed to you.

Save and extract the zipped setup file (Desktop Auditor (version).exe) to a location accessible by the server on which Desktop Auditor is installed.

The server installation **MUST** be completed before any client consoles are installed as the database needs to exist and the services started.

3 Installing the Desktop Auditor Server

- To start the installation of the Desktop Auditor console, go to the location as stated above in point 2.
- Double click on the Desktop Auditor (version).exe

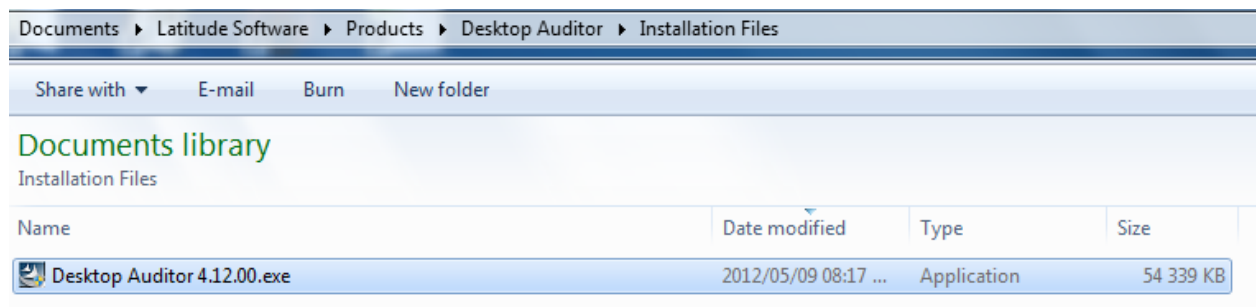


Figure 1: Desktop Auditor exe location

- Desktop Auditor – Installation Wizard will startup, follow the Desktop Auditor installation procedure by clicking on next.

Desktop Auditor New Installation Guide

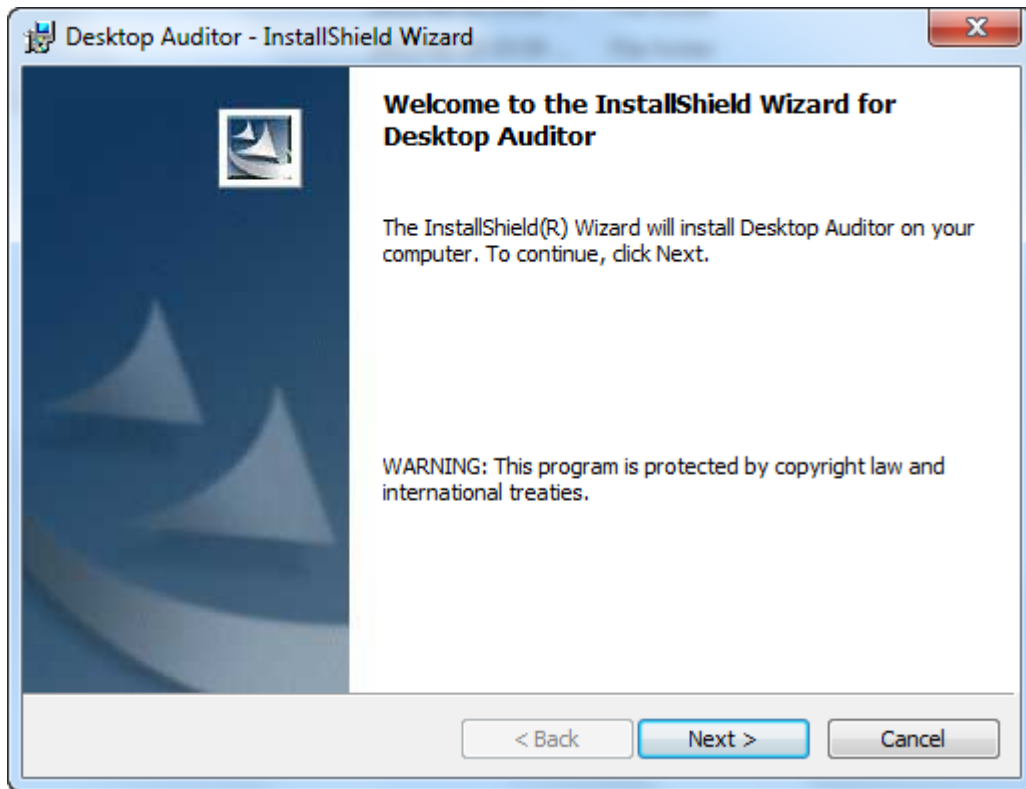


Figure 2: Desktop Auditor - Installation Wizard

Desktop Auditor New Installation Guide

- Select the radio button "I accept the terms in the license agreement" and click on next.

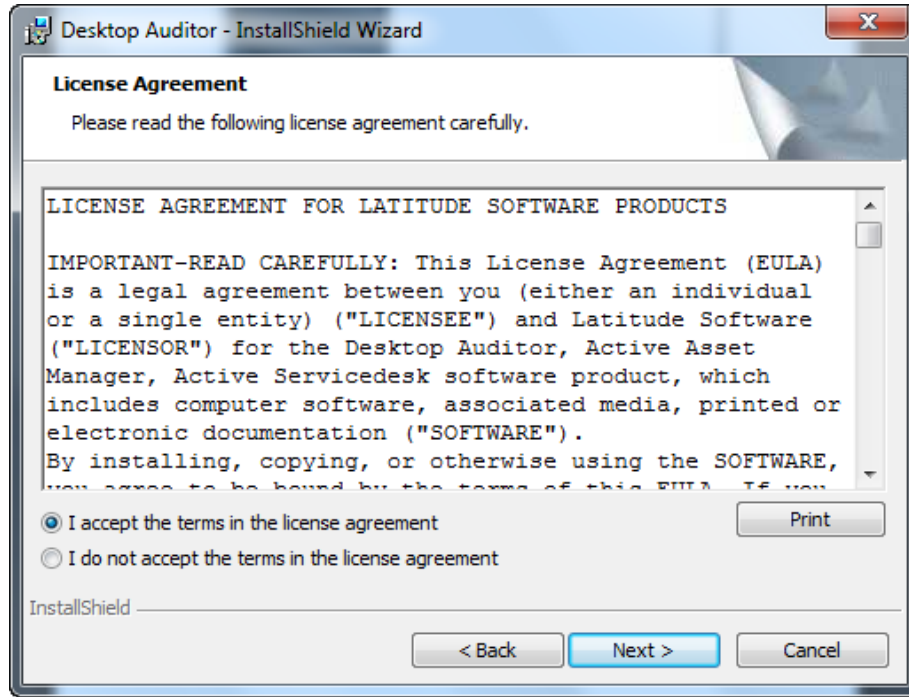


Figure 3: License Agreement Acceptance Screen

- Continue the Desktop Auditor installation by clicking on Next.

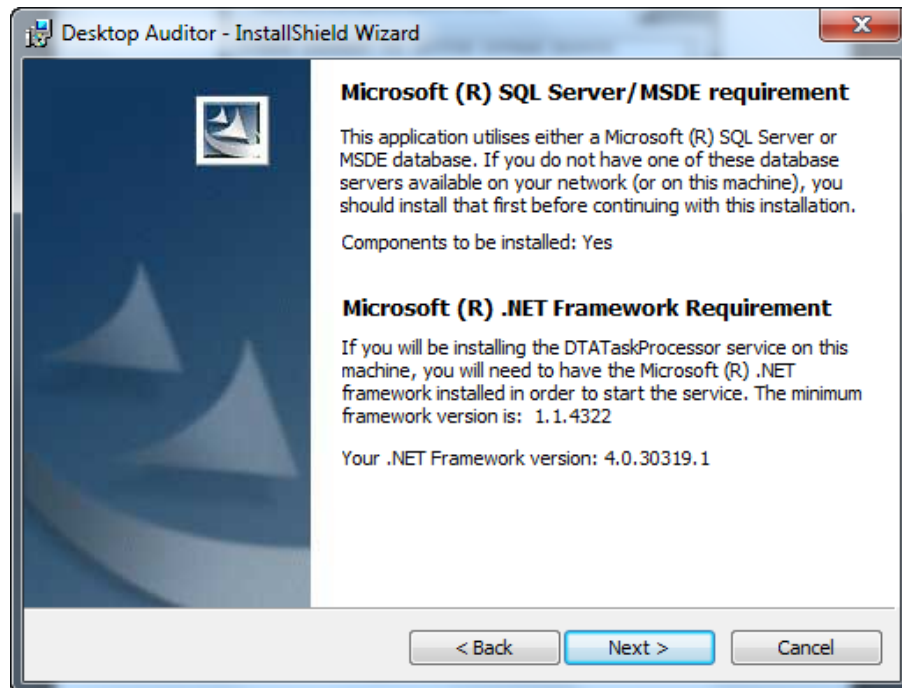


Figure 4: Requirements Screen

Desktop Auditor New Installation Guide

- Optionally enter your details in the space provided (Default is as per Figure 5)

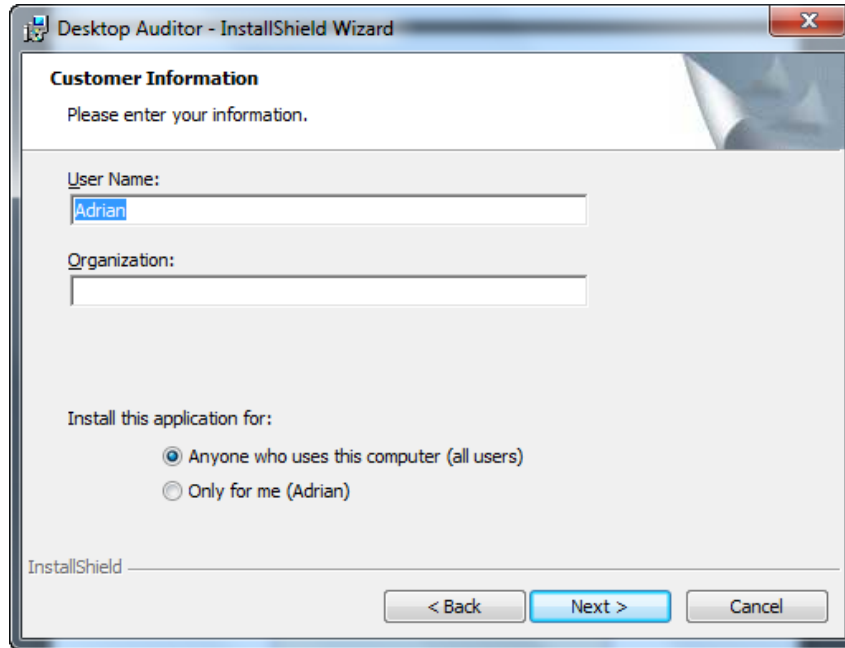


Figure 5: Customer Information Screen

- Continue the Desktop Auditor installation by choosing installation directory and clicking on Next.

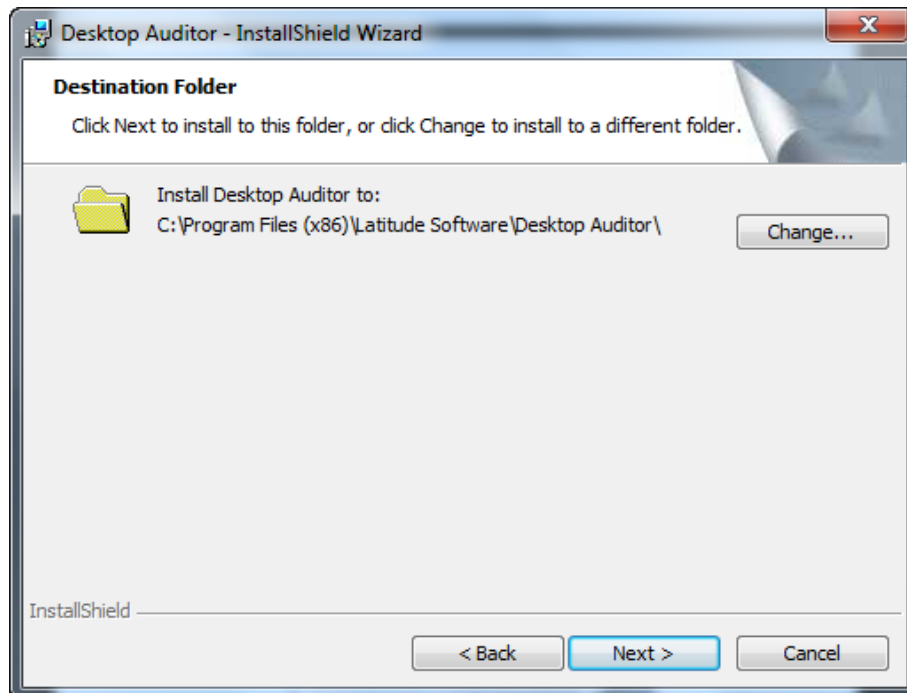


Figure 6: Destination Folder Screen

Desktop Auditor New Installation Guide

- Begin the Desktop Auditor installation by clicking on Install.

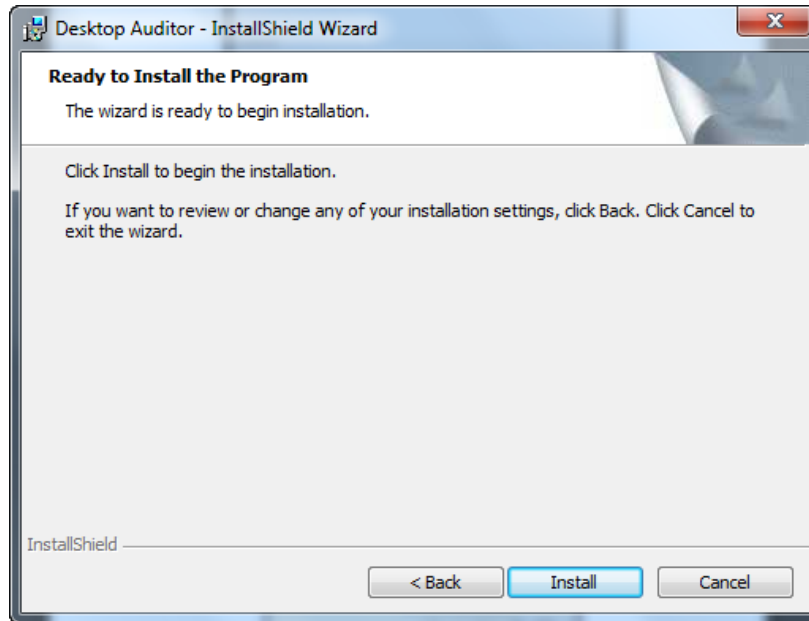


Figure 7: Install Desktop Auditor

- Desktop Auditor will now start installing the upgrade. To cancel the installation of Desktop Auditor at any time, click the Cancel button.

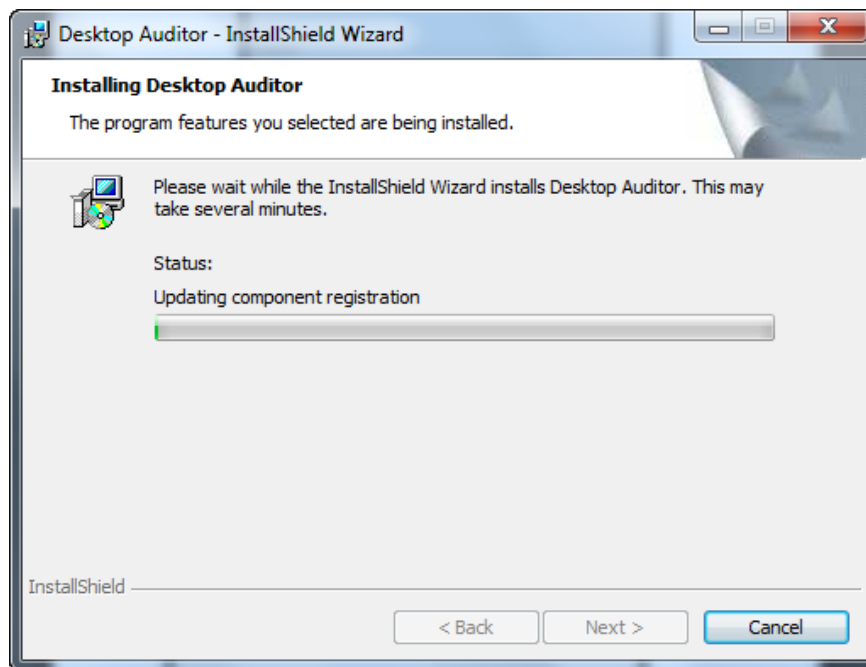


Figure 8: Installation Status Screen

Desktop Auditor New Installation Guide

- Once the Desktop Auditor installation procedure has come to an end click on Finish, this will complete the installation process.

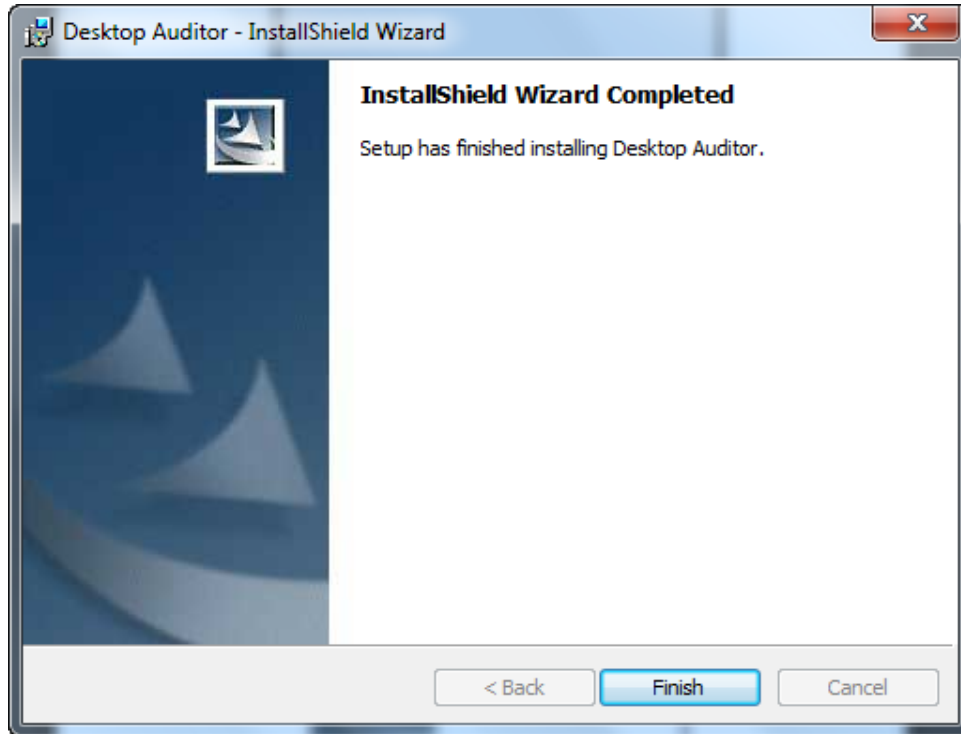


Figure 9: Installation Complete Screen

- After Desktop Auditor has been installed, run the following
- Start Menu > All Programs >> Latitude Software >>> Desktop Auditor

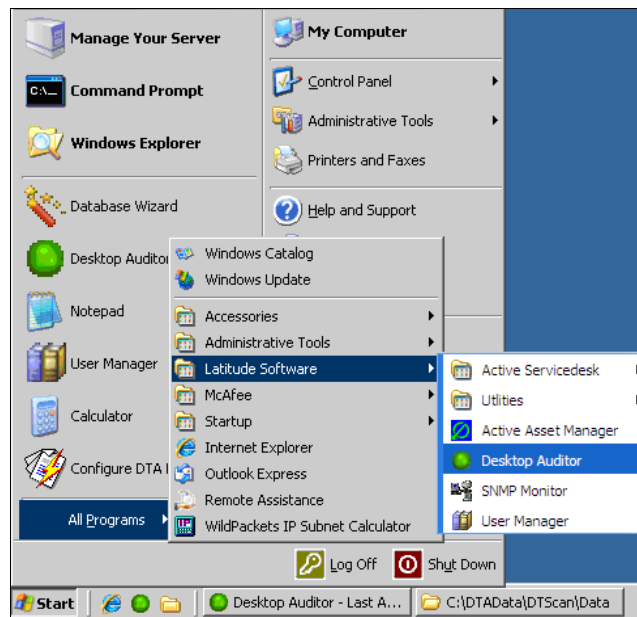


Figure 10: Start Menu

Desktop Auditor New Installation Guide

- Desktop Auditor can also be started from a shortcut on the Windows desktop > Desktop Auditor

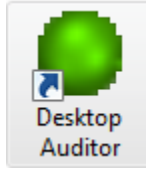


Figure 11: Desktop Auditor Shortcut

4 Creating the Desktop Auditor database

Once Desktop Auditor has been installed the application needs to create the DTA Database, the setup wizard will guide you through the configuration process.

Creating the DTA database using the Database Wizard:

- Select Create a new database and Click Next.

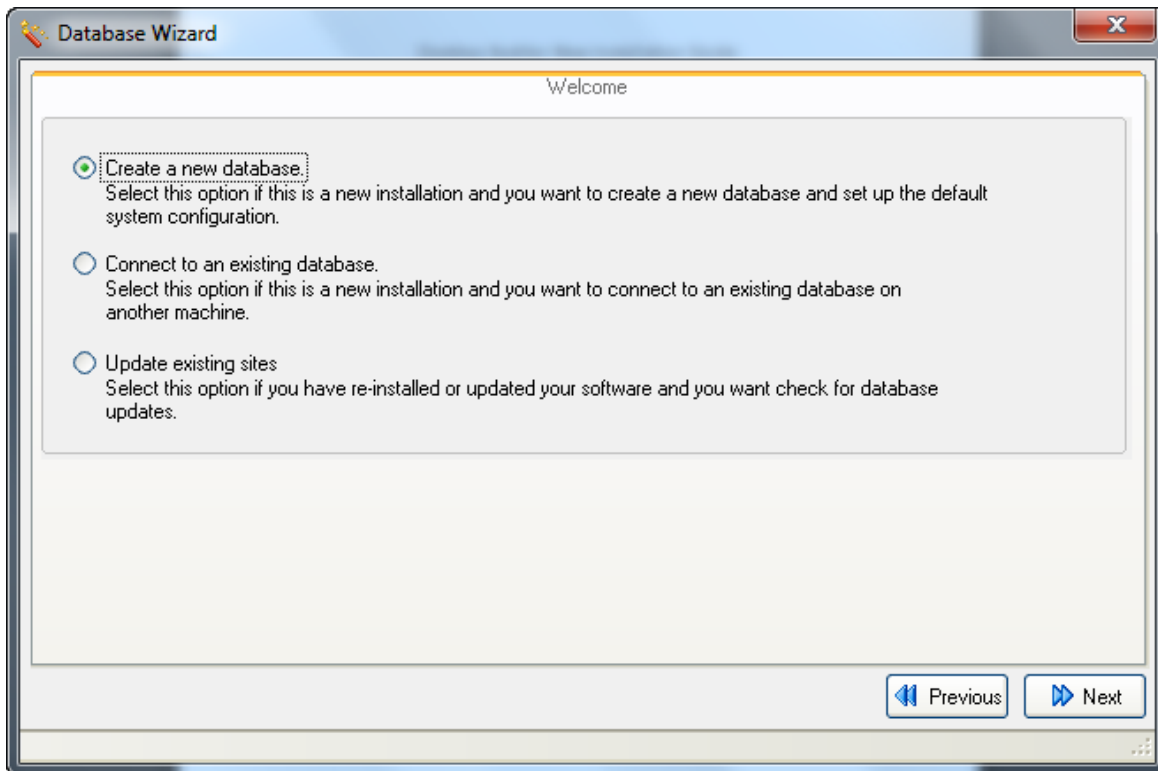


Figure 12: Database Wizard

Desktop Auditor New Installation Guide

The SQL Server connection details will need to be entered, these can be obtained from your Administrator.

- Server: **Server Name or IP Address or SQL Server Instance Name**
- Integrated security: **Required if Integrated Windows Authentication is being used**
- Username: **SQL Server Username**
- Password: **SQL Server Password for above Username**
- Database name: **Desktop Auditor Database name**

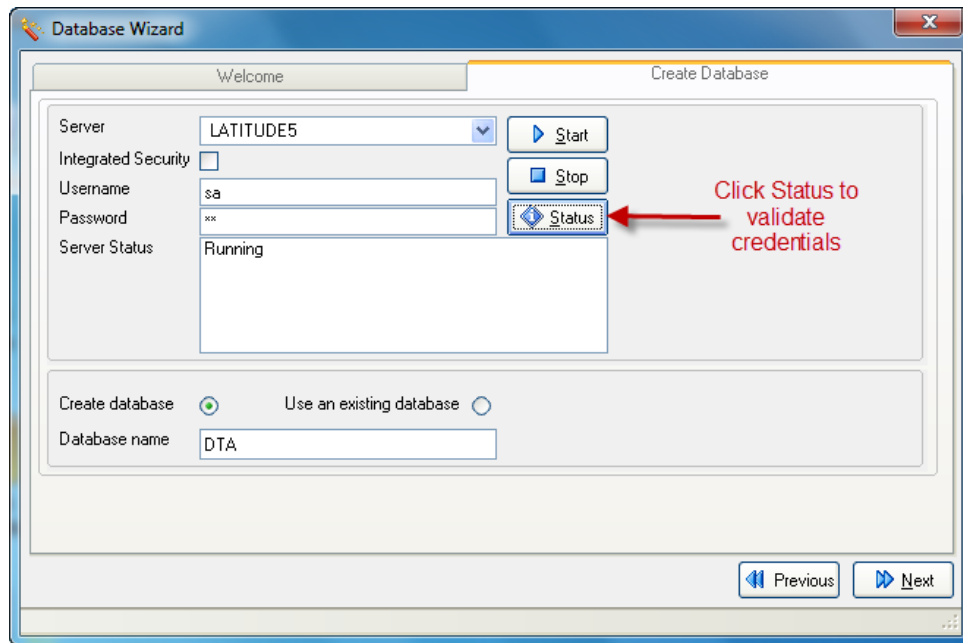


Figure 13: Connect Site Screen

- Click on the next button

Desktop Auditor New Installation Guide

- Click next to begin default installation

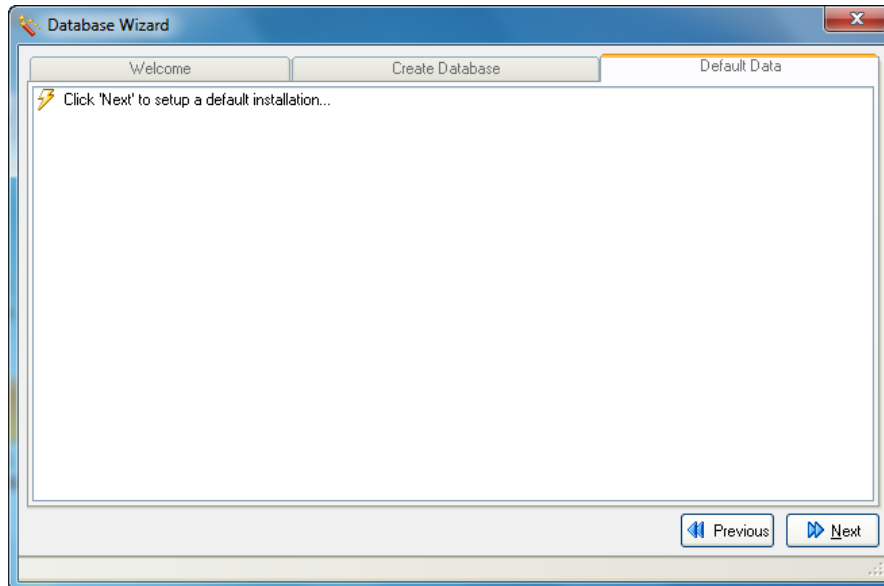


Figure 14: Default Installation

- During Installation, when asked if you would like to configure the DTA Data Transfer Service, click
 - Yes - Use native FTP built into DTA (DTA Data Transfer Service)
 - No - To utilize another FTP service

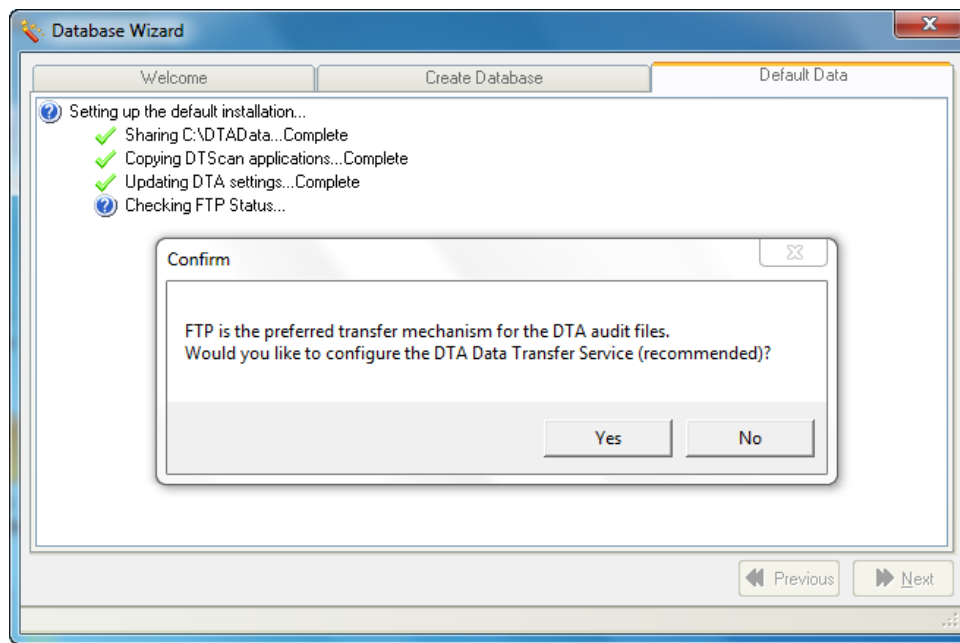


Figure 15: Configure FTP

Desktop Auditor New Installation Guide

- On completion of the installation, confirmation will be displayed. Click next.

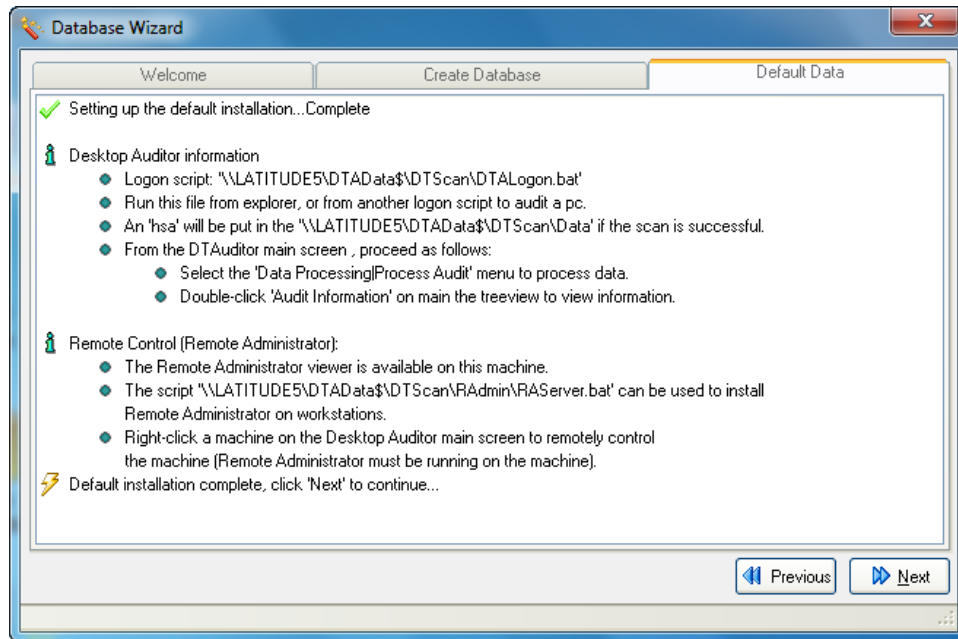


Figure 16: Confirmation Screen

- Should you require Email notifications from Desktop Auditor, tick the Checkbox provided and enter the relevant email addresses and SMTP mail server information. Click next.

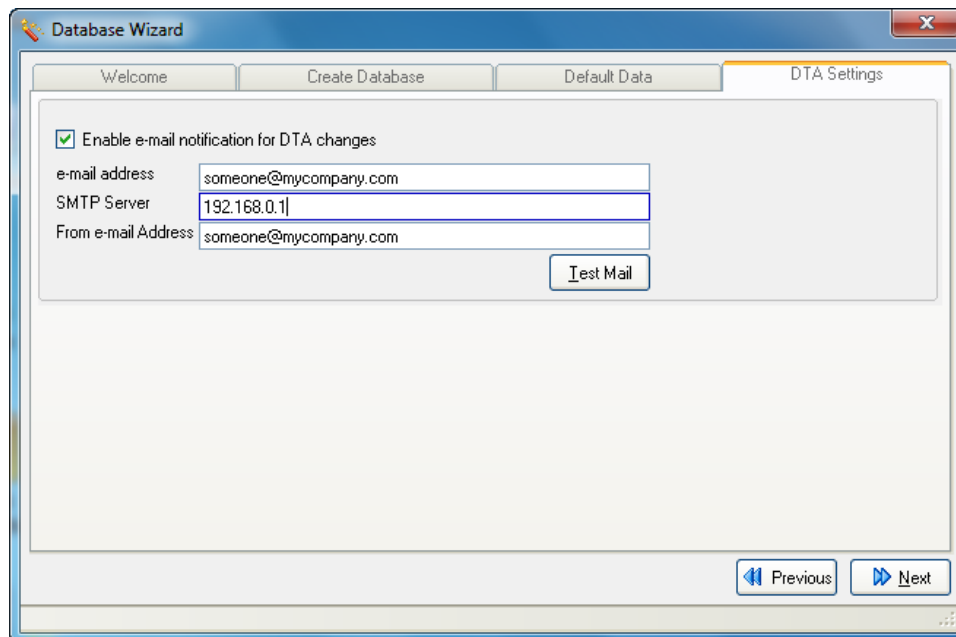


Figure 17: Email Notifications

Desktop Auditor New Installation Guide

- Click on Finish to complete the installation.

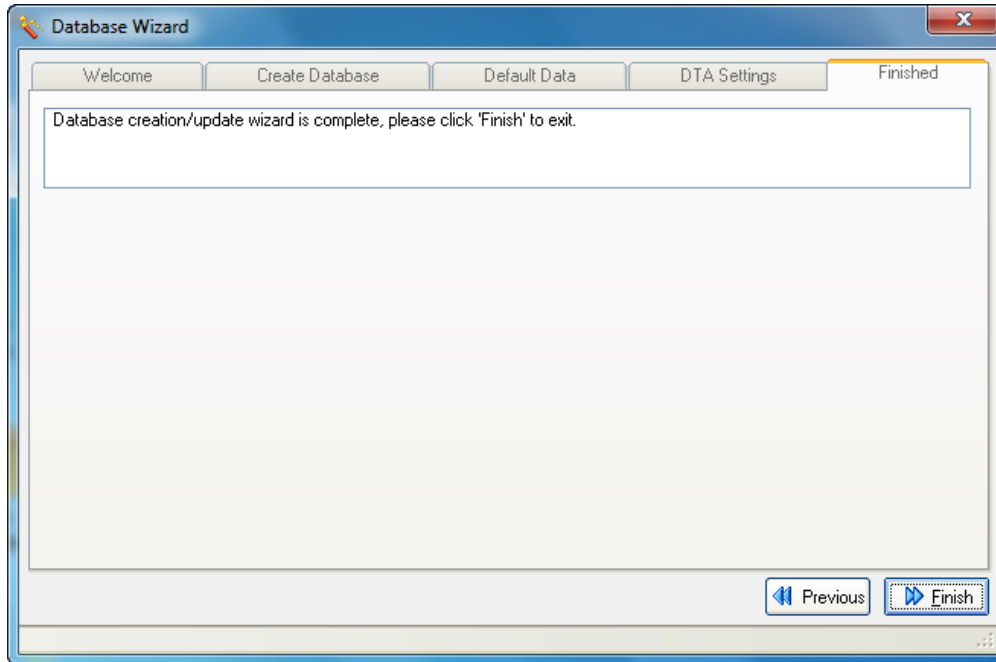


Figure 18: Complete Installation